

## Top Stories This Week

- ≈ Dr Reddy's Labs says -Rise in US FDA scrutiny not a concern to industry -US FDA scrutiny to go up on rise in exports.
- ≈ Reliance distribution company takes NTPC to SC, ask Delhi government to release pending subsidy of Rs 262 crore to stave off crisis.
- ≈ CCI okays Etihad's 50.1 percent stake buy in Jet Privilege Alert: Jet Privilege is Jet Airways ' loyalty business.
- ≈ Bharti Airtel announces new structure across Asia and Africa Bharti Airtel says -All operating countries to be clustered into four strategic business units (SBUs) - Leaders of all SBUs to report to MD, CEO-Africa w.e.f April 1.
- ≈ Godrej Consumer Products -In pact to up stake in Darling group's Nigeria operations -To take full control of Darling group's Nigeria operations.
- ≈ Engineers India follow-on public offer (FPO) -Empowered group of ministers (EGoM) fixes price band at Rs 145-150/Share -Discount of Rs 6/share to retail investors and employees -FPO of 3.36 crore shares (10 percent equity) through offer for sale.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20376	20513	(0.67)
NIFTY	6063	6089	(0.43)
MIDCAP	6336	6308	0.44
SMLCAP	6328	6263	1.04
METAL	9292	9151	1.54
OIL&GAS	8327	8453	(1.49)
AUTO	11791	11568	1.93
TECK	5032	5167	(2.61)
BANKEKX	11743	11712	0.26
IT	9169	9476	(3.24)
FMCG	6504	6517	(0.20)
HC	10336	10109	2.25
PSU	5613	5554	1.06
CD	5592	5548	0.79
POWER	1548	1525	1.51
CG	9402	9486	(0.89)
REALTY	1205	1211	(0.50)

## Global Indices

Index	Close	P. Close	Chg. (%)
DOW	15794	15698	0.61
NASDAQ	4125	4103	0.54
FTSE	6571	6510	0.94
NIKKEI	14462	14914	(3.03)
HANGSENG	21636	22035	(1.81)

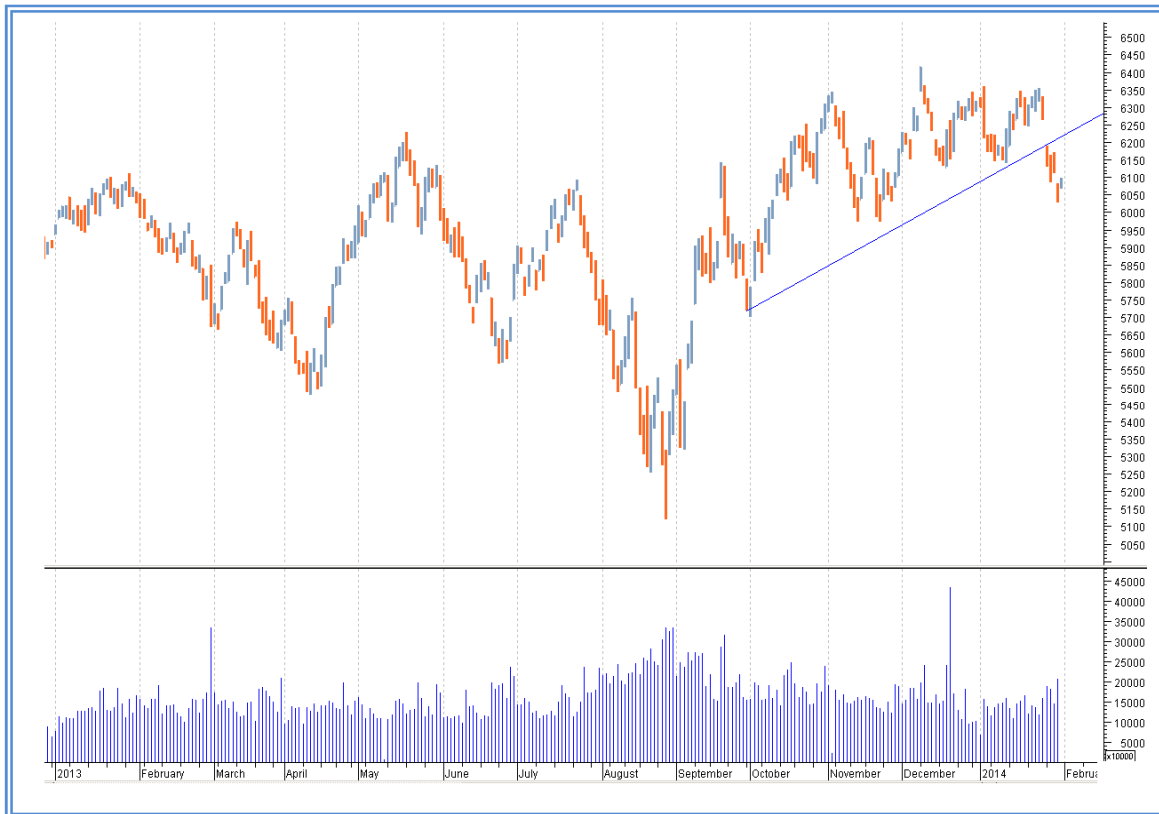
## Top Gainers Weekly

Scrip	Price	% Chg
CROMPGREAVES	119	16.27
AUROPHARMA	506	15.68
MOTHERSUMI	206	13.76
SUZLON	11	12.19
PETRONET	117	11.78

## Top Losers Weekly

Scrip	Price	% Chg
BANKINDIA	183	11.89
ADANIENT	226	10.93
NATAIONAL	32	10.14
IBREALEST	50	10.03
FRL	78	9.08

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
5800	5900	5950	6030	6150	6250	6300
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
6220		6215		6130		5970

## Market Commentary

Key benchmark indices edged lower in the week ended Friday, 7 February 2014. After Monday's slide triggered by the government revising downwards the GDP growth rate for the year ended 31 March 2013 (FY 2013) to 4.5% from 5% reported earlier, the barometer index, the BSE Sensex logged gains in the later four trading sessions in the week gone by. High volatility was seen throughout the week as the BSE Sensex regained the psychological 20,000 mark after falling below that level in intraday trade during the week. The 50-unit CNX Nifty also regained the psychological 6,000 mark after falling below that level in intraday trade during the week. The BSE Mid-Cap and the BSE Small-Cap indices outperformed the Sensex during the week. For the next week Nifty likely to trade in the range between 6250 - 6300 in the upper side and 5950 - 5800 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AUROPHARMA	507
CADILAH	904
GRANULES	278
ASTRAL	375
DAAWAT	93

Stocks at 52 wk Low

Scrip	Cmp
MAHABANK	33
RPGLIFE	45
SUNTECK	252
PARSVNATH	24
HIL	255

FII Activity

Date	Figures in crore
03/02	-652.97
04/02	-1234.02
05/02	-576.20
06/02	10.75
07/02	-267.26
NET	-2719.7

DII Activity

Date	Figures in crore
03/02	327.01
04/02	864.55
05/02	815.23
06/02	610.80
07/02	627.42
NET	3245.01

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
LICHSGFIN	B	201	219
RELCAPITAL	B	321	340
IFCI	B	23	25
RECLTD	B	190	210
SAIL	B	63.5	69

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
ZUARIGLOB	70
RSYSTEMS	471
JSL	36
CADILAH	904
JMFINANCIAL	27

Week Ahead**MAJOR BOARD MEETING THIS WEEK:**

**10 FEB:** TATAMOTORS, JPASSOCIATE, IGL, IFCI, NMDC.

**11 FEB:** TATASTEEL, HINDPETRO, GMRINFRA.

**12 FEB:** TATACOMM, UBL, APOLLOTYRE, COALINDIA, BATAINDIA.

**13 FEB:** IOC, HINDALCO.

**14 FEB:** SBIN, HDIL, DLF, SAIL, RECLTD.

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